

# Transfer and investment instructions

This form is used to instruct SPP how to invest your existing account balance and/or any future contributions in the Plan's investment funds. Return completed form by mail, fax or email to our office.

Section A: Member inform	nation	Complete Section A in all cases.					
Name:		Account number:					
Address:		Date of birth:					
City:	Province:	Postal code:					
Phone number:							
Section D. Election to tran	actor batwaan funds	<b>Complete</b> Section B <b>to transfer between funds</b> .					
Section B: Election to transfer between funds       Complete Section B to transfer between         Your first two transfers in a calendar year are free. Subsequent transfers in the year will each cost \$50. Interfund transfer requests must be							
Your first two transfers in a calendar year are free. Subsequent transfers in the year will each cost \$50. Interfund transfer requests must be for a minimum of \$500 per transfer or the entire amount if your account balance is less than \$500.							
Step 1: Identify the fund you wish to TRANSFER FROM							
Balanced fund							
Diversified Income Fun	ıd						
Step 2: Select the fund and	d percentage you wish to TRANSFER TO:						
Balanced fund	0%						
Diversified Income Fun	ıd %						
Section C: Future contribution investment instructions Complete Section C to direct future contribution							
	t fund. Unless otherwise directed, contributions will be	deposited to the Balanced fund. You may					
change your investment instructions at any time.							
Please invest my future contributions as follows:							
Balanced fund	0%						
Diversified Income Fund	%						
Total	%						
Section D: Declaration		Complete Section D in all cases.					
	ated in order to process your request. Interfund transfers						
Requests to transfer must be received five business days before the last day of the month in order to be processed for the next trans- fer date.							
In making this investment choice,							
• I acknowledge that I am responsible for my investment choices.							
I understand investment choice involves risk.							
<ul> <li>I understand it is my responsibility to seek appropriate financial counselling for making investment fund choices.</li> <li>I understand that if the choices I make with this form do not meet expectations, neither SPP, nor the Government of</li> </ul>							
Saskatchewan, nor any of their employees or agents, has any liability to me arising from my choices, or acting in accordance							
with my instructions.							
Member's Signature Date							
L							
For office use only							

Entered by	Date	Verified by	Date

## How to transfer existing fund or direct future contributions

If you want your existing funds to stay in the Balanced fund (BF), you don't need to do anything.

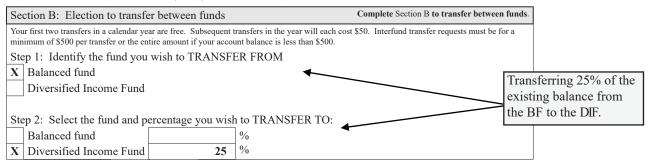
Members who wish to transfer existing funds to the Diversified Income Fund (DIF) will need to complete a Transfer and investment instructions form (Transfer directive). You will receive a confirmation notice when the transfer is complete.

Some policies you need to be aware of:

- If you wish to transfer between two investment funds, contact SPP or visit the website at saskpension.com for the Transfer and investment instructions form (Transfer directive).
- Your requests to transfer must be received five business days before the last day of the month in order to be processed for the next transfer date. Requests received after the monthly deadline will be processed on the next available transfer date.
- Transfers occur monthly effective the first day of the month.
- Your first two transfers in the calendar year are free, subsequent transfers in the year will be subject to a \$50 fee.
- The minimum transfer amount is \$500.

#### Example 1:

This SPP participant wants to transfer 25% of his account balance from the Balanced fund (BF) to the Diversified Income Fund (DIF).



### Example 2:

This SPP participant wants ten per cent of future contributions deposited to the Diversified Income Fund.

Section C: Future contribu direct future contributions.	to				
The Balanced fund is the default. Unless otherwise directed, contributions will be deposited to the Balanced fund. You may charge your investment instructions at any time.					
			Member wants 90%		
Please invest my future contributions as follows:			of future contributions		
Balanced fund	90	%			deposited to the BF and
Diversified Income Fund	10	%			10% to the DIF.

#### CALL TOLL FREE 1.800.667.7153 PO Box 5555, 608 Main Street, Kindersley, SK CANADA SOL 1S0 www.saskpension.com

LOCAL 1.306.463.5410 FAX 1.306.463.3500 EMAIL info@ saskpension.com