

## DESIGNATION OF BENEFICIARY FORM

<b>Member Information</b>			
Social Insurance Number	Member's Last Name (please print)	First Name and Initial (please print)	
Mailing Address	City	Prov	Postal Code
Member's Birthdate (day/month/year)	Home Phone Number	Business Phone Number	
I hereby revoke all previous designations and appointments of beneficiaries and name the following to receive any amount payable from the Saskatchewan Pension Plan in the event of my death.			

(See reverse for additional information and examples)

<b>Beneficiary 1</b>		
Beneficiary Name	Social Insurance No.	Birth Day/Month/Year
Mailing Address	Phone Number	Relationship
Other, please specify :		Portion (out of 100%)

<b>Beneficiary 2</b>		
Beneficiary Name	Social Insurance No.	Birth Day/Month/Year
Mailing Address	Phone Number	Relationship
Other, please specify :		Portion (out of 100%)

<b>Beneficiary 3</b>		
Beneficiary Name	Social Insurance No.	Birth Day/Month/Year
Mailing Address	Phone Number	Relationship
Other, please specify :		Portion (out of 100%)

Please complete an additional "Designation of Beneficiary" form for additional beneficiaries.

If you have no surviving beneficiary, any benefit payable will be made to your estate. When more than one beneficiary is named, the share of a deceased beneficiary will be paid to the survivor(s) unless otherwise indicated.

Dated this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Member's Signature

<b>SECTION B: TO BE COMPLETED BY SASKATCHEWAN PENSION PLAN ADMINISTRATION</b>
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\_\_\_\_\_  
Date: (day/month/year)

\_\_\_\_\_  
Posted by

## Designation of Beneficiaries

### Intention

Before signing and returning this form, ensure that your beneficiary designation(s), together with your will, carry out your intent for the distribution of your survivor's benefits.

### Minors

In general, provincial legislation does not allow payment of benefits directly to minors. If you name a minor as a beneficiary, you should make any arrangements that are necessary (such as the appointment of a trustee) to ensure that the benefits are paid according to your intention.

### Responsibility

It is your responsibility to ensure that the designations are up to date and reflect your intentions at all times. Changes in your marital or family status may indicate a need to update your beneficiaries. Forms are available from the Saskatchewan Pension Plan.

## Samples of Beneficiary Designations

### Notes:

- Always indicate the full name of the beneficiary
- Print the beneficiary's name and address to ensure legibility.
- If you name more than one beneficiary, ensure that the portions total 100%.

### Samples:

#### Where one beneficiary is named:

Mary Jane Smith 543 Any Avenue Any Town, Province X0X 0X0	123 445 789  (306)333-3333	12 May 1950 Spouse 100%
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#### Where an alternate beneficiary is named:

Mary Jane Smith, if living 543 Any Avenue Any Town, Province X0X 0X0 Otherwise to Scott John Smith, my son	123 445 789  (306)333-3333	12 May 1950 Spouse 100%
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#### Where more than one beneficiary is named:

Jennifer Jayne Jones 111 Any Place Any Town, Province X0X 0X0 (306)666-6666	789 456 123	1 June 1974 Daughter 50%
Ryan Robert Reddling 999 Any Street Any Town, Province X0X 0X0 (306)333-3334	123 456 789	30 Dec 1980 Son 50%

If one of the beneficiaries predeceases me, their share shall be divided amongst the surviving beneficiaries (pro-rated based on their entitlement).

#### Where a Trustee is named for a minor child:

Mary Jane Smith, in trust for my son, Scott John Smith 543 Any Crescent Any Town, Province X0X 0X0	456 789 123 (306)777-7777	15 Feb 1990 Son 100%
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#### Where the Estate is named:

Estate 123 Any Avenue Any Town, Province X0X 0X0 (Name of law firm or Executor/trix)		N/A N/A 100%
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**CALL TOLL FREE 1.800.667.7153**

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