CONNECTIONS

the SASKATCHEWAN PENSION PLAN EMPLOYER NEWSLETTER

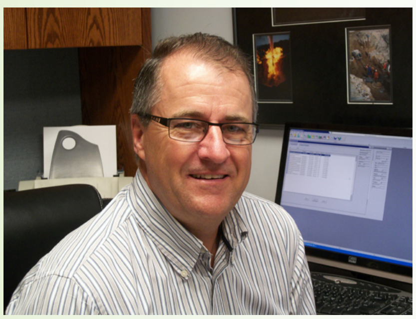
May 2012

Business member showcase

Kindersley Insurance

In 2003 when Kindersley Insurance Ltd.'s President, Mark Stockford, decided to add a retirement savings plan to the employee benefits package he offers his four employees, he selected SPP.

According to Stockford it's very simple to begin an SPP Business Plan. "Originally when we signed up it was a one page application each employee filled out, and Kindersley Insurance supplied a monthly withdrawal authorization form to SPP along with a void cheque.



"It's an employee benefit I want to offer my employees."

Since then it's just been a matter of us sending emails to the SPP contact regarding any changes. SPP supplies the statements and income tax receipts for each employee. All I have to do is provide the information on the T4's for the employees. SPP makes it very easy for me, as the employer."

What do the Kindersley Insurance employees think of SPP? "Any time we've offered it to employees there has been no question that they have all wanted to participate. They see the benefit and it's one more reason not to leave Kindersley Insurance".

Visit savewithspp.com to view all of Stockford's comments.

Would you like to be featured in the Business member showcase? Contact us if you'd like to share you SPP story. ❖

Your Colleen connection

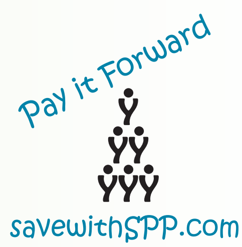
Now that you are set up as a Business Plan with SPP, who do you contact with changes or questions? That would be Colleen.

Colleen has been part of SPP's team for over 10 years and is the person who administers your Business Plan.

If you have questions regarding your contributions, adding or removing staff , statements or changes in your business contact or mailing information, Colleen is your connection.

She can be reached by phone at 1-800-667-7153; email; cdand@saskpension.com; or by fax; 1-306-463-3500. ❖

Could you help?

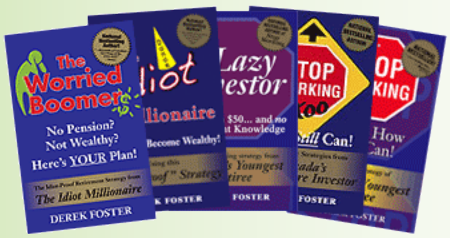


This year we are asking Business Plan members to "Pay it Forward" and recommend a business colleague of yours to us. Visit saskpension.com and click on Business Plan page. There you can provide us with the referral information in Pay it Forward. SPP will do the rest.

We are working hard to grow business and we know a referral from you would be the best way to achieve success. Thanks for your assistance in making 2012 a year of growth and success. ❖

The Worried Boomer

Derek Foster's latest book, The Worried Boomer, features a chapter about SPP. Check out our blog and watch his interview for Business News Network with Patricia Lovett-Reid, Senior Vice President with TD Waterhouse Canada Inc. ❖



Let your employees know

Your employees may transfer up to $10,000 per year from an RRSP, RRIF or unlocked RPP. The process is simple. Download the form (SPPT2033 - Transfer funds into SPP) from our website, complete AREA 1 and mail it to us. We do the rest.

Transfers are subject to all Plan rules including the lock-in provision. Since these are direct transfers there are no tax implications. ❖

Email Address

Email is a quick, easy and efficient way for us to keep in touch with you. Questions can be posed to SPP from your office, on your mobile device or your laptop from anywhere. Send us your email address and we will store it with your account information. SPP will never share, sell or rent your personal information to third parties for their use. Visit our Privacy Policy at saskpension.com ❖

SavewithSPP.com   Like us on Facebook

Introducing Tim Calibaba

Tim was recently appointed Chairperson of the Board of Trustees for SPP. During an interview with Sheryl Smolkin, pension and benefits lawyer and journalist, Tim shared the following information about himself:

"I've been in the mutual fund industry for many years. I started my own business back in 1986 in Saskatchewan. At that time we were just a small Saskatchewan based-company only operating in that province. Since then we expanded over a 20 year period from British Columbia right through to Ontario.

When we sold our business and merged with Berkshire Investments we had 400 advisors across Canada and over $4 billion in assets under management. As an independent mutual fund dealer, we were primarily focused on looking for the best investment managers for our clients' money."

As you can see Tim has an extensive background and experience in many aspects of the financial services industry going back almost 30 years. We are happy to have Tim as part of the SPP team. ❖

SPP contacts

New Business Plan referrals:

- Gail Genest - 306-955-9915 or email ggenest@saskpension.com.

Adding new members, statement concerns, changing contact or pre-authorized contribution information:

- Colleen - 1-800-667-7153 or email cdand@saskpension.com
- Mary Ann - 1-800-667-7153 or email mhogarth@saskpension.com ❖

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